

TO: Tara Kelly tarakelly01@gmail.com
Tel: 914 400 9131 Fax: 914 231 9498
FROM: _____ contact Info: _____

LOAN INQUIRY WORKSHEET

Owner's Name: _____

Property Address: _____

Home Phone: _____ cell phone: _____ Email: _____

Property Description: _____

Loan Amount Requested: \$ _____ Purchase Price \$ _____

If Refinance, existing mortgage balance: \$ _____ Bank Name: _____

Month & Year purchased: _____ Current Rate: _____ %

Reason for refinancing _____

List other properties and type (mixed use, 6 family, SFR...etc) owned.

(Attach separate sheet for additional properties)

Monthly Rents:		Annual Expenses:	
Store # 1:\$ _____	Type: _____ sq.ft	Taxes: \$ _____	
Store # 2:\$ _____	Type: _____ sq.ft	Insurance: \$ _____	
Store # 3:\$ _____	Type: _____ sq.ft	Fuel / Gas: \$ _____	
Apt. # 1: \$ _____	# of bdrms _____	Electricity: \$ _____	
Apt. # 2: \$ _____	# of bdrms _____	Water/Sewer: \$ _____	
Apt. # 3: \$ _____	# of bdrms _____	Pest Control: \$ _____	
Apt. # 4: \$ _____	# of bdrms _____	Repair/Maint: \$ _____	
Apt. # 5: \$ _____	# of bdrms _____	Int/ Ext Décor: \$ _____	
Apt. # 6: \$ _____	# of bdrms _____	Miscellaneous: \$ _____	
Apt. # 7: \$ _____	# of bdrms _____	Management: \$ _____	
Apt. # 8: \$ _____	# of bdrms _____	Legal/Admin.: \$ _____	
Apt. # 9: \$ _____	# of bdrms _____	Reserves: \$ _____	
Apt. # 10:\$ _____	# of bdrms _____	Roof & Boiler: \$ _____	

Q: Is any unit owner occupied? If so, which unit _____

TK Commercial Capital, 118 Round Hill Road, Dobbs Ferry, NY 10522